



Privacy Policy Statement

Pinnacle Equity Management, LLC, d/b/a Pinnacle Capital Group (“PINNACLE”) considers customer privacy a fundamental aspect of our relationships and we are committed to safeguarding the confidential information of our clients. Federal law requires us to tell you how we collect, share and protect your personal information. The policy of PINNACLE regarding personal information of current and former clients is as follows:

Information We Collect

In order to provide you with financial products and services, we collect information about you which may include nonpublic personal information.

The personal information we collect includes: Name, address, social security number, passport, driver’s license and other government issued identification numbers, account numbers, telephone numbers, and certain information about your personal assets, account transactions and balances, income, and net worth.

Information We Share with Others

PINNACLE will not disclose your personal information to third parties, except under limited circumstances. PINNACLE shares your personal information as necessary to effect transactions in / conduct business for your account with us.

PINNACLE does not disclose your personal information for marketing or joint marketing purposes. If this change’s, PINNACLE will notify you prior to sharing any of your personal information for these purposes. Whenever possible, we will offer you the opportunity to limit sharing of your personal information.

Information We Protect

Pinnacle has physical, electronic and procedural safeguards in place to protect the confidentiality of your information. We use various security measures that comply with federal laws and the requirements of our regulators. These measures include the use of physical barriers such as secured files, buildings, offices, as well as electronic means such as firewalls, encryption and access controls. We also utilize confidentiality agreements, secure disposal protocols and conduct periodic training for all employees.

For more information – If you have questions about our Privacy Policy, please contact us at 310-684-2699.